Proposition S School Bond Independent Citizens' Oversight Committee **Planning Calendar**

Oversight Activities – Review Expenditure of Bond Funds		
Description of Activity / Report	Lead Subcommittee	Recurring Reports
Review of Recurring Expenditure Status Reports		
Financial & Controls Status Report	FPC	Monthly
District Quarterly Financial Report	FPC	Quarterly
Program Management Report	Construction	Monthly
Construction Contract Status Report	Construction	Monthly
i21 Status Report	Construction	Monthly
i21 Quarterly IT Report	Construction	Quarterly
Review of Bond Related Programs		
Staffing Plan	Construction	As Needed
Business Outreach Program		
Community & Business Outreach & Engagement Plan	Construction	Annually
Small Business Achievement Status Reports	Construction	Monthly
Project Stabilization Agreement (PSA) Update	Construction	Monthly
Labor Compliance Program	Construction	As Needed
Special Reviews		
Specific project reviews	Varies	As Needed
Inspect Schools & Grounds		
On-site Project Reviews	Construction	Periodically
Review Efforts to Reduce Costs		•
Cost Savings Measures Matrix	Construction	Monthly
Receive & Review Annual Financial Audit	Audit	Annual
Receive & Review Annual Performance Audit	Audit	Annual
Receive & Review MRR/RR Plan	FPC	Annual
Oversight Activities – Inform Public Re: Expenditure of Bond Funds		
Description of Activity / Report	Lead Subcommittee	Recurring Reports
ICOC Web Site	Exec/Gov	As Needed
ICOC Quarterly Status Updates	Exec/Gov	Quarterly
ICOC Annual Report	Exec/Gov	Annual
District Communications Report	ICOC	Monthly
Governance Activities		
Description of Activity	Lead Subcommittee	Recurring
Election of Officers		
Nomination of Election Slate	Exec/Gov - Ad Hoc	Annual
Election of Officers	ICOC	Annual
Subcommittee Formation		
Subcommittee Selection	Varies	Annual
Appointment of Subcommittee Chairs	Varies	Annual
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Proposition S School Bond Independent Citizens' Oversight Committee **Planning Calendar**

Activities	Legend	Calendar						
Construction – Monthly Reports		July						
ICOC – Monthly Reports		Su	Mo	Tu	We	Th	Fr	Sa
FPC – Monthly Reports	# Exec/Gov - 1 st Wed					1	2	3
	# Construction—1 st Thr	4	Н	6	7	8	9	10
	# Audit – 2nd Mon # ICOC – 3 rd Thr	11	12	13	14	15	16	17
	# FPC – 4 th Thr	18	19	20	21	22	23	24
	_	25	26	27	28	29	30	31
			1	I.	1		l	
Construction – Monthly Reports				,	Augus	t		
On-Site Walk-Throughs Review MRR Plan & Draft Review Report	# Exec/Gov – 1 st Wed	Su	Мо	Tu	We	Th	Fr	Sa
ICOC – Monthly Reports	# Construction–1 st Thr	1	2	3	4	5	6	7
FPC – Monthly Reports	# Audit – 2nd Mon	8	9	10	11	12	13	14
Review Annual PMO Operations Budget	# ICOC -3^{rd} Thr # FPC -4^{th} Thr	15	16	17	18	19	20	21
Review MRR Plan & Draft Review Report	FPC – 4 Inr	22	23	24	25	26	27	28
District Quarterly Financial Report		29	30	31				
Exec/Gov – ICOC Quarterly Status Report for Jan-Mar 2010				96	ptemb	oor		
Construction – Monthly Reports		Su	Мо	Tu	We	Th	Fr	Sa
On-Site Walk-Through Reports		Su	MO	1 u	1	2	3	4
Quarterly i21 Update	# Exec/Gov – 1 st Wed	5	Н	7	8	9	10	11
ICOC – Monthly Reports	# Construction–1 st Thr	12	13	14	15	16	17	18
MRR Plan Presentation	# Audit – 2nd Mon	_			22			_
ICOC MRR Review Report	# ICOC -3^{rd} Thr # FPC -4^{th} Thr	19	20	21	29	23 30	24	25
ICOC Quarterly Status Report for Jan-Mar 2010 On-Site Walk-Through Reports	FPC – 4 ^m Thr	26	27	28	29	30		
FPC – Monthly Reports								
Exec/Gov – ICOC Quarterly Status Report for Apr-Jun 2010				(Octobe	er		
Construction – Monthly Reports		Su	Мо	Tu	We	Th	Fr	Sa
Audit – Annual Audits Status Report from Auditor							1	2
FPC – Monthly Reports	# Exec/Gov – 1 st Wed	3	4	5	6	7	8	9
Bond Advisor presentation re: August Bond Sale	# Construction–1 st Thr	10	11	12	13	14	15	16
ICOC – Monthly Reports	# Audit – 2nd Mon # ICOC – 3 rd Thr	17	18	19	20	21	22	23
ICOC Quarterly Status Report for Apr-Jun 2010 Bond Advisor presentation re: August Bond Sale	# ICOC - 3" Thr # FPC - 4 th Thr	24	25	26	27	28	29	30
Bond Advisor presentation le. August Bond Saie	110 7 III	31		20				
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Proposition S School Bond Independent Citizens' Oversight Committee **Planning Calendar**

Activities	Legend			Ca	leno	lar		
Exec/Gov – ICOC Quarterly Status Report for Jul-Sep 2010				N	ovemb	er		
ICOC Annual Planning Calendar		Su	Mo	Tu	We	Th	Fr	Sa
Construction – Monthly Reports			1	2	3	4	5	6
On-Site Walk-Throughs	# Exec/Gov – 1 st Wed	7	8	9	10	Н	12	13
COC – Monthly Reports ICOC Quarterly Status Report for Jul-Sep 2010	# Construction—1 st Thr # Audit – 2nd Mon	14	15	16	17	18	19	20
ICOC Annual Planning Calendar	# ICOC – 3 rd Thr	21	22	23	24	Н	Н	27
FPC – District Quarterly Financial Report	# FPC – 4 th Thr	28	29	30				
Monthly Reports								
Construction – Monthly Reports		December						
On-Site Walk-Through Reports		Su	Мо	Tu	We	Th	Fr	Sa
Quarterly i21 Update	# Exec/Gov - 1 st Wed				1	2	3	4
COC – Monthly Reports	# Construction–1 st Thr	5	6	7	8	9	10	11
On-Site Walk-Through Reports	# Audit – 2nd Mon # ICOC – 3 rd Thr	12	13	14	15	16	17	18
FPC – Monthly Reports	# FPC – 4 th Thr	19	X	X	X	Н	Н	25
		26	X	X	X	X	Н	
Exec/Gov – Review Initial Draft of Annual Report				Jan	uary 2	2011		
Form Ad Hoc Nomination committee		Su	M	Tu	W	Th	F	Sa
Construction – Monthly Reports	# Exec/Gov – 1st Wed							1
Audit – Special Mtg, Staff/ICOC Receipt of Draft Audit Reports	# Construction—1 st Thr	2	3	4	5	6	7	8
COC – Monthly Reports Review Initial Draft of Annual Report	# Audit – 2nd Mon	9	10	11	12	13	14	15
FPC – Review Draft ICOC Review of Audit Reports	# ICOC – 3 rd Thr	16	17	18	19	20	21	22
Monthly Reports	# FPC – 4 th Thr	23	24	25	26	27	28	29
Monding Reports		30	31					
Exec/Gov – Review Final Draft of Annual Report				Feb	ruary	2011		
ICOC Quarterly Status Report for Oct-Dec 2010		Su	M	Tu	W	Th	F	Sa
Ad Hoc Nomination committee status report				1	2	3	4	5
Construction – Monthly Reports		6	7	8	9	10	11	12
On-Site Walk-Throughs		13	14	15	16	17	18	19
Audit – Review Draft ICOC Review of Audit Reports COC – Monthly Reports	# Exec/Gov – 1 st Wed # Construction–1 st Thr	20	21	22	23	24	25	26
Receive Annual Audits	# Audit – 2nd Mon	27	28					
ICOC Review of Audit Reports ICOC Quarterly Status Report for Oct-Dec 2010 Approval & Issue of Annual Report Nomination of ICOC Officers FPC – District Quarterly Financial Report Monthly Reports	# ICOC - 3 rd Thr # FPC - 4 th Thr							

Proposition S School Bond

Independent Citizens' Oversight Committee Planning Calendar

Activities	Legend	Calendar						
Construction – Monthly Reports				Ма	rch 2	011		
Construction – On-Site Walk-Through Reports	_	Su	M	Tu	W	Th	F	Sa
Quarterly i21 Update ICOC – Monthly Reports	# Exec/Gov – 1 st Wed			1	2	3	4	5
Presentation of the Annual Report to BOE	# Construction–1 st Thr # Audit – 2nd Mon	6	7	8	9	10	11	12
On-Site Walk-Through Reports	# ICOC – 3 rd Thr	13	14	15	16	17	18	19
Election of ICOC Officers	# FPC - 4 th Thr	20	21	22	23	24	25	26
FPC – Monthly Reports		27	28	29	30	31		
Construction – Monthly Reports ICOC – Monthly Reports			April 2011					
Subcommittee Selection	# Exec/Gov – 1 st Wed	Su	M	Tu	W	Th	F	Sa
Appointment of Subcommittee Chairs	# Exec/Gov – 1 Wed Construction–1 st Thr						1	2
FPC – Monthly Reports	# Audit – 2nd Mon	3	4	5	6	7	8	9
•	# ICOC – 3 rd Thr	10	11	12	13	14	15	16
	# FPC – 4 th Thr	17	18	19	20	21	22	23
		24	25	26	27	28	29	30
Exec/Gov – Ad Hoc Nominating Committee				M	lay 20	11		
ICOC Quarterly Status Report for Jan-Mar 2011		Su	M	Tu	W	Th	F	Sa
Construction – Monthly Reports								7
	# Evee/Cov 1st Wed	1	2	3	4	5	6	· '
On-Site Walk-Throughs	# Exec/Gov – 1 st Wed # Construction—1 st Thr	8	9	3 10	4	5 12	6	14
On-Site Walk-Throughs ICOC – Monthly Reports	# Construction–1 st Thr # Audit – 2nd Mon							
On-Site Walk-Throughs ICOC – Monthly Reports ICOC Quarterly Status Report for Jan-Mar 2011	# Construction—1st Thr # Audit — 2nd Mon # ICOC — 3rd Thr	8	9	10	11	12	13	14
On-Site Walk-Throughs ICOC – Monthly Reports ICOC Quarterly Status Report for Jan-Mar 2011 Subcommittee	# Construction–1 st Thr # Audit – 2nd Mon	8	9	10 17	11	12 19	13 20	14
On-Site Walk-Throughs ICOC – Monthly Reports ICOC Quarterly Status Report for Jan-Mar 2011	# Construction—1st Thr # Audit — 2nd Mon # ICOC — 3rd Thr	8 15 22	9 16 23	10 17 24	11	12 19	13 20	14
On-Site Walk-Throughs ICOC – Monthly Reports ICOC Quarterly Status Report for Jan-Mar 2011 Subcommittee FPC – District Quarterly Financial Report Monthly Reports	# Construction—1st Thr # Audit — 2nd Mon # ICOC — 3rd Thr	8 15 22	9 16 23	10 17 24 31	11	12 19 26	13 20	14
On-Site Walk-Throughs ICOC – Monthly Reports ICOC Quarterly Status Report for Jan-Mar 2011 Subcommittee FPC – District Quarterly Financial Report	# Construction—1st Thr # Audit — 2nd Mon # ICOC — 3rd Thr	8 15 22	9 16 23	10 17 24 31	11 18 25	12 19 26	13 20	14
On-Site Walk-Throughs ICOC – Monthly Reports ICOC Quarterly Status Report for Jan-Mar 2011 Subcommittee FPC – District Quarterly Financial Report Monthly Reports Construction – Monthly Reports On-Site Walk-Through Reports Quarterly i21 Update	# Construction—1 st Thr # Audit — 2nd Mon # ICOC — 3 rd Thr # FPC — 4 th Thr # Exec/Gov — 1 st Wed	8 15 22 29	9 16 23 30	10 17 24 31	11 18 25	12 19 26	13 20 27	14 21 28
On-Site Walk-Throughs ICOC – Monthly Reports ICOC Quarterly Status Report for Jan-Mar 2011 Subcommittee FPC – District Quarterly Financial Report Monthly Reports Construction – Monthly Reports On-Site Walk-Through Reports Quarterly i21 Update ICOC – Monthly Reports	# Construction—1st Thr # Audit — 2nd Mon # ICOC — 3rd Thr # FPC — 4th Thr # Exec/Gov — 1st Wed # Construction—1st Thr	8 15 22 29	9 16 23 30	10 17 24 31	11 18 25 une 20	12 19 26 21 11 Th	13 20 27 F	14 21 28 Sa
On-Site Walk-Throughs ICOC – Monthly Reports ICOC Quarterly Status Report for Jan-Mar 2011 Subcommittee FPC – District Quarterly Financial Report Monthly Reports Construction – Monthly Reports On-Site Walk-Through Reports Quarterly i21 Update ICOC – Monthly Reports Nomination & Election of Officers	# Construction—1st Thr # Audit — 2nd Mon # ICOC — 3rd Thr # FPC — 4th Thr # Exec/Gov — 1st Wed # Construction—1st Thr # Audit — 2nd Mon	8 15 22 29 Su	9 16 23 30 M	10 17 24 31 Ju	11 18 25 une 20 W	12 19 26 11 Th 2	13 20 27 F 3	14 21 28 Sa 4
On-Site Walk-Throughs ICOC – Monthly Reports ICOC Quarterly Status Report for Jan-Mar 2011 Subcommittee FPC – District Quarterly Financial Report Monthly Reports Construction – Monthly Reports On-Site Walk-Through Reports Quarterly i21 Update ICOC – Monthly Reports	# Construction—1st Thr # Audit — 2nd Mon # ICOC — 3rd Thr # FPC — 4th Thr # Exec/Gov — 1st Wed # Construction—1st Thr	8 15 22 29 Su 5	9 16 23 30 M	10 17 24 31 Tu	11 18 25 Ine 20 W	12 19 26 11 Th 2	13 20 27 F 3 10	14 21 28 Sa 4 11